

Information on the final number of Offer Shares allotted to investors

In reference to information included in the Prospectus of ASBISc Enterprises PLC (“**ASBISc**”), approved by the decision of the Polish Financial Supervision Authority (the “**Prospectus**”), ASBISc hereby informs that under the Offer 7.500.000 ordinary shares of ASBISc have been finally allotted, which includes New Shares exclusively. All terms spelt in capital letters in this communication have the meaning ascribed to them in the Prospectus unless stated otherwise.

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