

## **Announcement on Setting the Offer Price and the number of Offer Shares initially allotted to investors**

Pursuant to Article 54 Section 3 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies of July 29, 2005 (the "**Public Offering Act**") and in relation to the information contained in the Prospectus of ASBISc Enterprises PLC („**ASBISc**") approved by the decision of the Financial Supervision Authority (the "**Prospectus**"), ASBISc hereby gives notice on the set Offer Price and the number of shares initially allotted under the Retail Tranche and the Institutional Tranche. Unless defined otherwise herein, all capitalized terms shall retain the meanings ascribed to them in the Prospectus.

The Offer Price is PLN 6.50 per each Offer Share. Referring to the information contained in the Prospectus, ASBISc gives notice that the total number of ordinary shares in ASBISc which have been initially allotted under the Offer is 7,500,000 and includes only New Shares and, therefore, is lower than the total number of Offer Shares in the Offer. The initial allotment of shares in ASBISc has been effected following the shifts of shares between the Retail Tranche and the Institutional Tranche. As a result, 492,469 New Shares subscribed for at a price not lower than the Offer Price have been initially allotted under the Retail Tranche while the remaining 7,007,531 New Shares have been initially allotted under the Institutional Tranche. Therefore, in accordance with the information provided in the Prospectus, investors have the right set forth in Article 54 sec. 1 item 2 of the Public Offering Act.

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