

Warsaw, October 19, 2007

Financial Supervision Authority
00-950 Warsaw
Pl. Powstańców Warszawy 1

**Supplement to the Prospectus of ASBISc Enterprises PLC approved by the Decision of the
Financial Supervision Commission No. DEM/410/132/23/07**

The prospectus is hereby amended as follows:

1. On page 13 of the Polish version of the prospectus (page 11 of the English version)

It read:

Lock-up	<p>Each of the Company and each Selling Shareholder, other than Maizuri Enterprises Ltd. and Alpha Ventures S.A., owning more than 1% of the Company's shares, has agreed that in the period of 12 months from the Closing Date, it will not, without the prior written consent of the Global Coordinator, which consent shall not be unreasonably withheld, propose or otherwise support an offering of any of its shares, announce any intention to offer new shares and/or to issue any securities convertible into its shares or securities that in any other manner represent the right to acquire its shares, or conclude any transaction (including any transaction involving derivatives) whose economic effect would be similar to the effect of selling its shares.</p> <p>With respect to Maizuri Enterprises Ltd. and Alpha Ventures SA, the lock-up undertaking described above shall remain in force for six months from the Closing Date and shall apply only if the number of the Sale Shares held by Maizuri Enterprises Ltd and Alpha Ventures SA after completing the Offer was to exceed 20% of the overall number of the Sale Shares held by those entities before commencing the Offer.</p> <p>The Selling Shareholders who made the foregoing commitments presently hold in aggregate 90.6% of the Company's shares.</p>
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It shall read:

Lock-up	<p>Each of the Company and each Selling Shareholder, other than Maizuri Enterprises Ltd. and Alpha Ventures S.A., owning more than 1% of the Company's shares, has agreed that in the period of 12 months from the Closing Date, it will not, without the prior written consent of the Global Coordinator, which consent shall not be unreasonably withheld, propose or otherwise support an offering of any of its shares, announce any intention to offer new shares and/or to issue any securities convertible into its shares or securities that in any other manner represent the right to acquire its shares, or conclude any transaction (including any transaction involving</p>
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	<p>derivatives) whose economic effect would be similar to the effect of selling its shares.</p> <p>With respect to Maizuri Enterprises Ltd. and Alpha Ventures SA, the lock-up undertaking described above shall remain in force for twelve months from the Closing Date and shall apply only if the number of the Sale Shares held by Maizuri Enterprises Ltd and Alpha Ventures SA after completing the Offer was to exceed 20% of the overall number of the Sale Shares held by those entities before commencing the Offer.</p> <p>The Selling Shareholders who made the foregoing commitments presently hold in aggregate 90.6% of the Company's shares.</p>
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2. On page 143 of the Polish version of the prospectus (page 133 of the English version)

It read:

“Maizuri Enterprises Ltd. and Alpha Ventures SA which, as of the date of this Prospectus, hold 4,800,000 and 3,200,000 of the Sale Shares, respectively, (constituting 16.7% in total of the Company’s share capital), offer all of their Sale Shares for sale. With respect to these entities, the lock-up undertaking described in the preceding paragraph shall remain in force for six months from the Closing Date and shall apply only if the number of the Sale Shares held by Maizuri Enterprises Ltd and Alpha Ventures SA after completing the Offer was to exceed 20% of the overall number of the Sale Shares held by those entities before commencing the Offer, that is 960,000 and 640,000 shares, respectively.”

It shall read:

“Maizuri Enterprises Ltd. and Alpha Ventures SA which, as of the date of this Prospectus, hold 4,800,000 and 3,200,000 of the Sale Shares, respectively, (constituting 16.7% in total of the Company’s share capital), offer all of their Sale Shares for sale. With respect to these entities, the lock-up undertaking described in the preceding paragraph shall remain in force for twelve months from the Closing Date and shall apply only if the number of the Sale Shares held by Maizuri Enterprises Ltd and Alpha Ventures SA after completing the Offer was to exceed 20% of the overall number of the Sale Shares held by those entities before commencing the Offer, that is 960,000 and 640,000 shares, respectively.”